DATA COLLECTION REVIEW COMMITTEE

YEAR END REPORT

2006 - 2007

TO

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Frank J. Kovach - Chair
Dr. Kathy Kleinlein, Vice-Chair
Dr. Carol Todd
Mrs. Shirley Brown
Mrs. Caroline Zucker



Dr. Gary Norris Superintendent of Schools

Prepared by: Mary Anne Weber Record Retention Center

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA DATA COLLECTION REVIEW COMMITTEE

<u>YEAR END REPORT</u> <u>2006 - 2007</u>

This report is submitted to inform the School Board of the activities of the Data Collection Review Committee for the 2006 - 2007 fiscal year. This meets the requirements set forth in F. S. Chapter 1008.385. Further, the Superintendent is directed by that Statute to respond to those recommendations, in writing to the Florida House and Senate Education Committees.

SPECIFIC AUTHORITY -

<u>Guidelines from Florida Statute Chapter 1008.385. Educational Planning and Information Systems:</u>

1.Establishing, at the district level, a reports-control and forms-control management system committee composed of school administrators and classroom teachers. The district school board shall appoint school administrator members and classroom teacher members; or, in school districts where appropriate, the classroom teacher members; shall be appointed by the bargaining agent. Teachers shall constitute a majority of the committee membership. The committee shall periodically recommend procedures to the district school board for eliminating, reducing, revising, and consolidating paperwork and data collection requirements and shall submit to the district school board an annual report of its findings...

<u>Guidelines from The School Board of Sarasota County, School Board Policies Manual Chapter</u> 8.00 - Auxiliary Services -

8.81 Report and Forms Management Committee

Policy:

- (1) The School Board shall establish and maintain a report and forms management control system in order to efficiently handle data, thus resulting in a reduction of duplication in collection of data and insuring that reports and forms are prepared in a logical and uncomplicated format.
 - (a) The Reports and Forms Committee shall be composed of three district staff members appointed by the Superintendent and four teachers appointed by the Sarasota County Classified/Teachers Association.

COMMITTEE MEMBERSHIP FOR 2006-2007

Christine Mayer, Chair, Ashton Elementary

Dr. Linda Post, Vice-Chair, District Discipline Coordinator

Barbara Kaepernik, Teacher, Wilkinson Elementary

Ken DeVeau, Business Manager, Sarasota County Technical Institute

Pat Gardner, President, Sarasota Classified Teachers Association

Diana O'Neill, Teacher, Venice Elementary

Vicky Stillo-Gross, Program Specialist, Pupil Support Services, ESE

COMMITTEE CALENDAR FOR 2006-2007

September 21, 2006 October 19, 2006 November 16, 2006 December 14, 2006 January 19, 2007 February 23, 2007 March 15, 2007 April 19, 2007 May 17, 2007

REPORT OF ACTIVITIES FOR 2006-2007

Reviewed one hundred and eleven forms for the following Cost Centers:

Business Support Services
Data Collection Review Committee
Exceptional Student Education
Financial Services
Food and Nutrition Services
Human Resources
Instructional Support Services
ESOL
Print Shop
Purchasing
Research Assessment & Evaluation
Student Support Services
Transportation

Curriculum
District Forms
Facilities
Fixed Asset Accounting
Health Services
Instructional Materials
Payroll
Media, Instructional Materials
Pupil Support Services
Record Retention Center
Risk Management
Technology & Information Services

- Reviewed and revised the following departmental forms:
 ESOL
- Recommended the deletion of thirteen forms
- Seven forms did not meet form criteria
- Prepared and presented three workshops for the following:
 District Schools
 Departmental
- Prepared District Disposition Notices 112 and 113 to comply with State Statute
- Revised Records and Forms Management Manual for District
- Provided unscheduled review of forms as needed
- Committee revised list of items to be included in form's format
- Constructed web for Record Retention displaying forms for Public and District use

PROPOSED CALENDAR FOR 2007 - 2008

August 30, 2007 September 20, 2007 October 18, 2007 November 29, 2007 December 13, 2007 January 24, 2008 February 21, 2008 March 27, 2008 April 24, 2008 May 22, 2008

COMMITTEE RECOMMENDATIONS FOR 2007-2008

- 1. Continue the Review of District forms on all web sites
- 2. Reinforce the use of District forms
- 3. Review and update forms pertaining to:
 Purchasing Department
 Transportation Department
 Research and Assessment
- 4. Continue to keep District Records Coordinators informed regarding changes in record keeping
- 5. Update Records and Forms Management Manual as needed throughout the year
- 6. Prepare Disposition Notices 114 and 115 for District to comply with State requirements
- 7. Work with Print Shop to control the use of outdated and unauthorized forms in District

In conclusion, the Committee looks forward to completing the tasks set forth in this report in the upcoming fiscal year.

The Committee welcomes further direction provided by the School Board and the Superintendent toward eliminating, reducing, revising and consolidating paperwork and data collection requirements.

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